

MARKET pulse.se



Dear Investors,

MARKET PULSE, the monthly report from ACMIL, aims to provide insightful perspectives on all aspects of the market, the Fundamental, Technical, and Derivatives. The report contents

Overall Outlook

- Domestic & Global Update

Technical Funda

- KEC International Limited.

Technical View

- Nifty View
- Bank Nifty View
- State Bank Of India

Derivatives Report

- Rollover Report

Retail Research Call Performance

Event Calendar

MARKET PULSE aims to capture the market in all its hues and colors and provides a range of information that helps in making wise investment decisions.

Regards,
Research Team
ACMIL

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Domestic Market Update

Equity indices logged their best month in March since August 2021. At the start of the month, geopolitical tension and rising oil prices caused the Nifty and Sensex indexes to fall. Later, a possible peace deal between Ukraine and Russia pushed the indexes to rise, allowing them to recover most of their losses and end the month with gains of 4% and 4.1%, respectively. BSE Mid-cap and Small-cap indices also felt the blunt but later recouped losses to end with a gain of 3.2% and 5.8%, respectively. The current scenario, however, remains pessimistic, with market movement likely to stall as a result of Fed rate hike expectations, high inflation, an unexpected jolt from the Russia-Ukraine conflict, rising crude oil prices, and increased selling pressure from FIIs. On sectoral front, the Metal Index was able to buck the trend, gaining 9% on the back of a consistent rise in metal prices due to sanctions against Russia, which opens a window of opportunity for Indian metal exporters. On the other hand, the Auto Index was the top loser, recording losses of 2.5%, as the semiconductor shortage continues to take a toll on production. On stock specific, Shares of ITC Ltd surged nearly 17% in March, the most in sixteen months, even as its peers dropped on fears of margin pressure due to rising input costs. FII remained net sellers to the tune of Rs.43,281 Cr during the month, while DII was a net buyer to the tune of Rs.39,677 Cr. On the macro front, the government collected Rs.1,33,026 Cr GST in the month of February. The robust collection points to the fact that the third wave may not have dented much of the economic activity in the fourth quarter. With oil prices up 40% so far this year, India is considering taking up a Russian offer to buy its crude oil and other commodities at discounted prices with payment via a rupee-ruble transaction. India, which imports 80% of its oil needs, usually buys about 2% to 3% of its supplies from Russia. Going ahead, the domestic market will eye following events very closely.

1. Update on Russia Ukraine war crisis
2. Q4FY22 Earnings Results
3. RBI Policy Meet
4. Crude oil price and foreign exchange(INR/USD) movement.

Global Market Update

While optimism about a possible peace deal between Ukraine and Russia helped lift the global market in March, hopes quickly evaporated as Russia's President Vladimir Putin threatened to halt contracts supplying Europe with a third of its gas unless they are paid in rubles. The Dow and S&P 500 finished the first quarter down 4.6% and 4.9%, respectively. The Nasdaq lost 9%. For the three major averages, this was worst period since the first quarter of 2020. March was a bit of a bright spot, however, as the major averages enjoyed a solid two week rally in the back half of the month. The S&P 500 and Nasdaq rose more than 3% in March, while the Dow added 2.3%. Meanwhile, oil prices continued to be volatile amid the Russia-Ukraine war, which is disrupting shipping and air freight. Elsewhere, markets also monitored a recent wave of COVID-19 infections in China. In Ukraine, Russian forces continued to hold their positions around Kyiv and shell the capital city. For the global economy, what happens to energy prices over the coming weeks and months is probably the most important thing to watch, and in turn, how central banks react.

Global Indices Performance

Index	28-Feb-22	31-Mar-22	Change MoM
Dow Jones	33893	34678	2.3%
S&P 500	4374	4530	3.6%
Nasdaq	13751	14221	3.4%
CAC 40	6659	6660	0.0%
DAX	14461	14415	-0.3%
FTSE 100	7458	7516	0.8%
Nikkei 225	26844	28028	4.4%
Hang Seng	22713	22027	-3.0%
Shanghai	3462	3258	-5.9%
Nifty 50	16794	17465	4.0%
BSE Sensex	56247	58569	4.1%
Brent Crude (\$)	101	106	5.3%
WTI Crude (\$)	96	104	8.8%

Sources : Yahoo Finance /BSE

Date: 31/03/2022

Recommended Price: 377-381 • Target: 420-450 • Stoploss: 348

Time Frame: 6 months



Chart as on 31st March 2022

Technical Outlook

- After the strong rally the stock has witnessed profit booking. On the back of that, the stock on a weekly scale is retraced back to multiple demand zone, as highlighted in the above chart.
- On a daily basis, the stock has found trend line support and formed a doji candle near the short-term demand zone. On a daily scale, the RSI oscillator is close to the oversold zone and is about to form positive divergence.
- The 200 WEMA is currently at 349, which is providing strong support for the stock.
- On a weekly scale, the stochastic oscillator is placed close to the oversold zone and it is on the verge of forming a bullish crossover.
- Based on the above technical setup, we recommend buying KEC in the range of 377-381 with a stop loss of 348 on a closing basis for a short-term target of 420-450.

KEC INTERNATIONAL LIMITED.

Fundamental Rationale

- KEC International Limited, the flagship company of RPG Group is an Indian multinational infrastructure EPC major. It has a presence in the verticals of power transmission & distribution (T&D), cables, railways, civil, and renewables.
- KEC is one of the oldest players in the Power T&D business in India and a leading global player with presence in Asia, Africa, the Americas and Oceania. Also, Power T&D is the largest segment in KEC's business portfolio and comprised 56% of its revenue in FY21.
- The company's diversification into Railways, Civil and Metro materially enhances its long term growth prospects. These initiatives are backed by a strong leadership team and investments in strengthening execution and project management.
- For 9MFY22, the order book stood at Rs.24,401 Crore. In the first nine months, the company secured orders worth Rs 14,121 crore, more than two times last year. KEC has witnessed 20% Compounded annual growth in its order book over the past Four years. Current order book provides revenue visibility for almost next two fiscal years.
- KEC International (KEC) has a proven track record of delivering profitable growth and above industry ROE of 16-20% over longer periods.
- In the last five years (FY16-21), the company's revenue has grown at a CAGR of 9%. However, profitability growth during the same period was 30% CAGR owing to strong operational performance and robust order inflow. **Hence we recommend to "ACCUMULATE" the stock.**

NIFTY



Chart as on 31st March 2022

NIFTY - WEEKLY CHART

- The index began the month on a weaker note, but as the month progressed, the index gained momentum and ended the month on a bullish note at 17465.
- Technically, the index on a daily scale has witnessed breakout of short term channel consolidation around 16800 level. According to this breakout, the index could test the 17800 to 18000 levels.
- The index has formed a bullish gap in the 16988-17176 range. In addition, the 200 DSMA is close to 17036 and the 34 WEMA is placed close to 16962. As a result, 17000-16950 will serve as a critical support zone for the index in the short term.
- The trend line resistance for the index is placed near 18000 level. Thus, 18000 will act as strong hurdle for the index in the short to medium term.
- The RSI on the weekly scale has witnessed a trend line breakout and it is placed above the center point, indicating strength. Moreover, the stochastic oscillator has witnessed a bullish crossover, but it is approaching towards the overbought zone. Thus, a buy on dips strategy needs to be adopted in NIFTY as long as the index holds above 16900.
- For the April series, 17200 and 16900 will act as support points, whereas 17800 and 18000 will act as resistance points.

BANK NIFTY



Chart as on 31st March 2022

BANK NIFTY - WEEKLY CHART

- The index started the month on a weaker note and remained under pressure in the first half. However, in the second half, the index gathered strong bullish momentum and finally concluded the month on a marginal positive note at 36373.
- Technically, the index on the monthly chart has formed a hammer candlestick pattern. However, the index is facing resistance around 36600 where 21 WEMA and trend line resistance are placed. Thus, as long as the index remains below 36600, we could witness range bound consolidation. Once the index sustains above 36600 on a weekly basis, then it could test the levels of 37500 to 38000.
- On the downside, 50WEMA is placed close to 35625, which will act as short term support.
- The RSI on the weekly scale is placed just below the center point, indicating weakness. However, the stochastic oscillator has witnessed a bullish crossover. Thus, a buy on dips strategy needs to be adopted in BANKNIFTY as long as index holds above 35000 level.
- For the April series, 35600 and 35000 will act as support points, whereas 36600 and 38000 will act as resistance points.

STATE BANK OF INDIA



Chart as on 1st April 2022

SBIN-DAILY CHART

- On a daily scale, the stock has witnessed a trend line breakout, as highlighted in the above chart. After the breakout, the stock was consolidating in the band of 492-502 and today it is trading above that range, suggesting a resumption of bullish momentum.
- The 50 DEMA is placed close to 492. Thus, any dip around 492 could provide a good entry point into the stock. The recent swing low is placed close to 475 level, which will act as strong base for the stock in the short term.
- The RSI on the daily scale is placed above the center point, supporting bullish bias.
- Based on the above technical setup, we recommend buying SBIN in the band of 495-505 with a stop loss of 475 on a closing basis for a short-term target of 530-550.

APRIL SERIES VIEW

In March expiry, the domestic benchmark indices ended with strong gain, as the market cheered after the BJP's stunning victory in states election, and anticipation of easing tensions between Russia and Ukraine. Finally, Nifty settled the expiry on a positive note at 17465 with a gain of 1217 points (EoE), indicating positive bias for the short term. However, the markets will be concerned about the sanctions placed on Russia by several countries, as well as any uncertain move on the Russia- Ukraine front. Higher inflation, crude oil, and bond rates will also be a worry. Thus, investors should remain cautious on the higher side. On the expiry day, the Nifty futures rollover stood at 82%, which is higher as compared with the last three series average rollover of 77%. Nifty will start the April series with an open interest of 1.52 Cr shares compared with an OI of 1.17 Cr shares at the beginning of the March series. Market-wide rollovers stood in line at 92% as compared with the average rollovers of 92% in the last three series. Going into April month, Covid-19 cases, monthly auto sales data, developments around Russia-Ukraine conflict, Rupee movement against the Dollar, RBI policy, Q4FY22 earnings, FII flow, and crude oil price movement will dictate the trend on the bourses next month.

DERIVATIVES INDICATORS

During the month, India VIX cool off by 35.71% (EoE) and closed at 20.56% vs. 31.98% of the previous month. We expecting volatility will remain high due to geopolitical tensions. Another leading derivatives indicator, Nifty PCR, opened on a higher note this month at 1.07 against last month's 0.98.

BANKNIFTY

The index saw strong rolls of 91% as compared with the 3M average of 82%. BankNifty will start the April series with higher OI of 5.75 Mn shares as compared with OI of 2.17 Mn shares at the beginning of the March series. As per options data, support for the index stands around 35000 and 34000 whereas resistance stands at 37000 and 38000 for the short term.

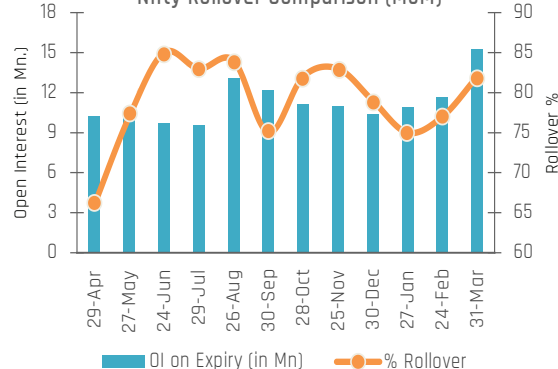
OPTION ANALYSIS

From the OI Concentration (28-Apr Series), Maximum open Interest on the call options front exists at strike prices of 17500, 18000 and 18500 (with nearly 15.54 lacs, 13.81 lacs and 11.19 lacs shares outstanding respectively). This indicates 18000 and 18500 levels will act as the resistance zone on the upside for the short term. On the put options front, Maximum open Interest is at strike prices of 17500, 17000 and 16500 (with nearly, 17.66 lacs, 15.57 lacs and 14.99 lacs shares outstanding respectively) indicating 17000 and 16500 levels will be stronger support zone.

SECTOR/STOCK ROLLOVER ACTIVITY:

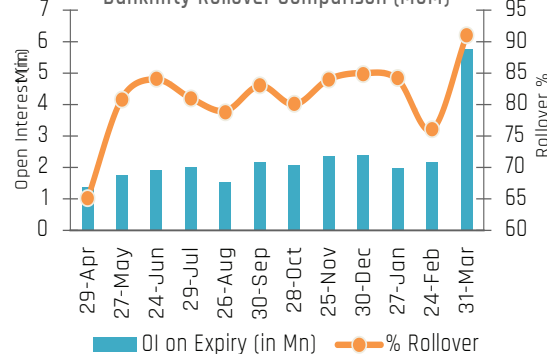
- From the sectoral action, rollovers accelerated for **CEMENT, CAPITAL GOODS, MEDIA, TECHNOLOGY** and **CHEMICALS**, stocks on April expiry. However, low rollovers were seen in **TELECOM, FMCG, REALTY, TEXTILE** and **INFRASTRUCTURE** sector stocks on expiry day as compared to three month's average as highlighted in the chart.
- Within the Nifty50 space, index heavyweights such as **IOC, ONGC, TECHM, COALINDIA, and TCS** saw aggressive rollover in the April series while low rolls were seen in **SUNPHARMA, M&M, ITC, BAJAJ-AUTO, and HDFCBANK** compared with the 3M average.
- From the midcap space, **ESCORTS, HAL, RECLTD, ATUL, and NAVINFLUOR** saw high rollovers whereas **INDUSTOWER, MFSL, IDEA, ICICIPRULI, and INDIGO** saw lower rollover compared with the 3M average.

Nifty Rollover Comparison (MoM)



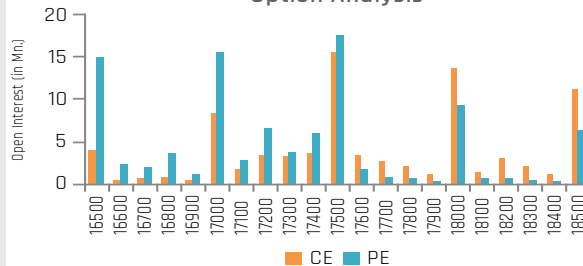
Legend: OI on Expiry (in Mn) (Blue bars), % Rollover (Orange line)

Banknifty Rollover Comparison (MoM)



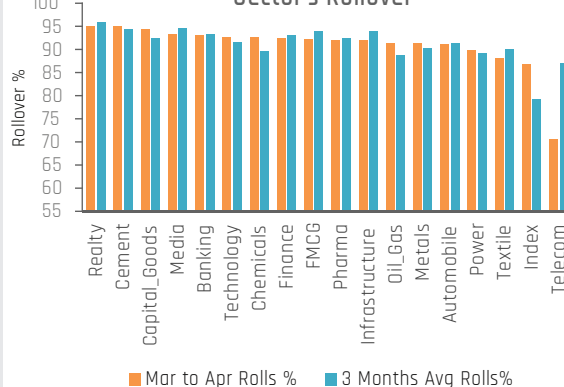
Legend: OI on Expiry (in Mn) (Blue bars), % Rollover (Orange line)

Option Analysis



Legend: CE (Call), PE (Put)

Sector's Rollover



Legend: Mar to Apr Rollovers % (Orange bars), 3 Months Avg Rollovers % (Blue bars)

Stocks to watch out based on Rollover Analysis

POSITIVE	
SIEMENS	Strong Rollover of 99% compared with 3 months average of 94%.
PIDILITIND	Strong Rollover of 97% compared with 3 months average of 94%.
LT	Strong Rollover of 91% compared with 3 months average of 89%.
NEGATIVE	
GUJGASLTD	Rollover of 95% compared with 3 month average of 94%.
HEROMOTOCO	Rollover of 91% compared with 3 month average of 93%.

MT Medium Risk Calls												
Calls Performance	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22
Calls Activated	57	41	38	33	43	71	22	44	41	44	40	50
Successful	38	34	28	23	26	47	17	31	27	29	25	36
Unsuccessful	19	7	10	10	17	24	5	13	14	15	15	14
Success Rate	67%	83%	74%	70%	60%	66%	77%	70%	66%	66%	63%	72%

MT High Risk Calls												
Calls Performance	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22
Calls Activated	15	10	27	49	49	25	25	21	7	22	30	67
Successful	10	9	22	41	36	14	15	12	4	15	14	44
Unsuccessful	5	1	5	8	13	11	10	9	3	7	16	23
Success Rate	67%	90%	81%	84%	73%	56%	60%	57%	57%	68%	47%	66%

Positional Calls												
Calls Performance	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22
Calls Activated	12	9	6	10	10	11	13	11	10	13	14	17
Successful	9	8	5	9	7	7	7	7	6	6	8	11
Unsuccessful	3	1	1	1	3	3	6	4	4	7	6	6
Success Rate	75%	89%	83%	90%	70%	64%	54%	64%	60%	46%	57%	65%

Momentum Call												
Calls Performance	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22
Calls Activated	35	27	20	31	34	26	19	12	23	21	26	31
Successful	23	21	13	21	20	23	13	7	16	14	16	20
Unsuccessful	12	6	7	10	14	3	6	5	7	7	10	11
Success Rate	66%	78%	65%	68%	59%	88%	68%	58%	70%	67%	62%	65%

Techno Funda												
Calls Performance	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22
Calls Activated	-	1	1	-	1	1	-	-	-	2	-	1
Successful	-	1	1	-	0	0	-	-	-	1	-	1
Unsuccessful	-	0	0	-	1	1	-	-	-	1	-	0
Success Rate	-	100%	100%	-	0%	0%	-	-	-	50%	-	100%

Retail Research Call Performance

Investment Idea

Date	Company	Rec	Rec Price	Close Rate	Target	Remarks	Profit / Loss per Share	Gain / Loss %	Status	Close Date
23 Sep 19	KNRCON	Accu	235	295	296.00	Profit of Rs.60/-	60.00	25.53%	Successful	14 Jan 20
14 Oct 19	KEC\$	Accu	277.5	333	333.00	Profit of Rs.55.50/-	55.50	20.00%	Successful	16 Jan 20
14 Oct 19	MGL\$	Accu	930	1165	1200.00	Profit of Rs.235/-	235.00	25.27%	Successful	17 Jan 20
15 Oct 19	JKPAPER\$	Accu	111.00	141	141.00	Profit of Rs.30/-	30.00	27.03%	Successful	12 May 21
15 Oct 19	RADICO\$	Accu	296.00	370	370.00	Target Achieved	74.00	25.00%	Successful	23 Jan 20
16 Oct 19	MOLDTKPAC\$	Accu	300.00	382.5	344.00	Profit of Rs.82.5/-	82.50	27.50%	Successful	11 Feb 21
2 Jan 20	PSPPROJECT	Accu	495.00	595	590.00	Profit of Rs.100/-	100.00	20.20%	Successful	28 Jan 22
15 May	BEL	Accu	67.50	86	86.00	Profit of Rs.18.50/-	18.50	27.41%	Successful	26 Jun 20
23 Jul 20	RITES	Accu	231.00	281	281.00	Target Achieved	50.00	21.65%	Successful	11 Jun 21
18 Sep 20	IEX	Accu	206	248	248.00	Target Achieved	42.00	20.39%	Successful	18 Jan 21
5 Nov 20	IEX	Accu	182.5	248	248.00	Target Achieved	65.50	35.89%	Successful	18 Jan 21
5 Nov 20	CCL	Accu	247.5	320	320.00	Target Achieved	72.50	29.29%	Successful	7 May 21
5 Nov 20	POLYCAB	Accu	925.00	1095	1093.00	Profit of Rs.170/-	170.00	18.38%	Successful	5 Jan 21
5 Nov 20	COCHINSHIP	Accu	332.50	393	406.00	Profit of Rs.60.50/-	60.50	18.20%	Successful	1 Mar 21
6 Nov 20	RITES	Accu	231.00	281	281.00	Target Achieved	50.00	21.65%	Successful	11 Jun 21
22 Dec 20	MIDHANI	Accu	187-193		239.00	Open				
3 Mar 21	PSPPROJECT	Accu	495.00	595	590.00	Profit of Rs.100/-	100.00	20.20%	Successful	28 Jan 22
19 Mar 21	COCHINSHIP	Accu	355.00	422.5	420.00	Profit of Rs.67.5/-	67.50	19.01%	Successful	14 Jun 21
9 Apr 21	ANURAS	Accu	555.00	663	663.00	Profit of Rs.108/-	108.00	19.46%	Successful	5 May 21
22 Apr 21	GREAVESCOT	Accu	126.50	155	155.00	Target Achieved	28.50	22.53%	Successful	15 Jun 21
21 Jun 21	HUHTAMAKI	Accu	287.50	245	344.00	Loss of Rs.42.50/-	-42.50	-14.78%	Unsuccessful	8 Nov 21
21 Jun 21	RITES	Accu	260-265		320.00	Open				
29 Jul 21	GREAVESCOT	Accu	162.50	200	200.00	Target Achieved	37.50	23.08%	Successful	10 Jan 22
23 Sep 21	KIMS	Accu	1235.00	1505	1500.00	Target Achieved	270.00	21.86%	Successful	3 Jan 22
11 Oct 21	FILATEX	Accu	115-120		145	Open				
12 Oct 21	GSPL	Accu	310-320		380	Open				
12 Oct 21	IRCON	Accu	45-46		56	Open				
21 Dec 21	HEROMOTOCO	Accu	2300.00	2510	3000.00	Profit of Rs.210/-	210.00	9.13%	Successful	29 Mar 22
14 Feb 22	KPRMILL	Accu	630-640		764	Open				
21 Feb 22	KIMS	Accu	1245-1265		1510	Open				

Call Tracker

Positional Call Top 5 Gainer

Date	Company	REC	Rec Price	Stop Loss	Call Closed at	Target	P/L per Share	All charges	Gain / Loss %	Closed Date
7-Feb	BEL	Buy	200	183	224.00	230-240	24	-1.40	11.30%	04-Mar
29-Mar	JKLAKSHMI	Buy	421	387	444.5	460-500	23.5	-0.29	5.51%	29-Mar
9-Mar	IRCTC	Buy	733	690	777	790-820	44	-5.13	5.30%	17-Mar
25-Jan	TRENT	Buy	1069	995	1132.5	1150-1200	63.5	-7.48	5.24%	03-Mar
3-Mar	ACC	Buy	1997.5	1870	2115	2150-2250	117.5	-13.98	5.18%	16-Mar

Positional Call Loser

30-Mar	VTL	Buy	485	444	444	510-530	-41	-0.34	-8.52%	31-Mar
28-Feb	AARTIIND	Buy	925	860	860	1000-1050	-65	-6.48	-7.73%	04-Mar

Master Trade Medium Risk Top Gainer

Date	Company	Rec	Rec Price	Stop Loss	Call Closed At	Target	P / L per Lot	All charges	Gain / Loss per Lot	Lot	Closed Date
15-Mar	HDFCBANK 1460 CE MAR	Buy	24	14	32	35-45	8	100.00	4300.0	550	17-Mar
24-Mar	RELIANCE 2560 CE MAR	Buy	32.5	15	48.5	50-60	16	100.00	3900.0	250	24-Mar
22-Mar	LT 1760 CE MAR	Buy	28.5	20	34.5	40-48	6	100.00	3350.0	575	22-Mar
2-Mar	RELIANCE 2420 CE MAR	Buy	49.5	30	61	70-90	11.5	100.00	2775.0	250	02-Mar
22-Mar	HDFCBANK 1490 CE MAR	Buy	20.5	12	25.5	30-40	5	100.00	2650.0	550	22-Mar

Master Trade Medium Risk Top Losers

2-Mar	ASIANPAINT 3100 CE MAR	Buy	85	45	49	140-160	-36	100.00	-5500.0	150	03-Mar
4-Mar	HDFC 2300 CE MAR	Buy	55	38	38	80-90	-17	100.00	-5200.0	300	07-Mar

Master Trade High Risk Top Gainer

Date	Company	Rec	Rec Price	Sto Loss	Call Closed At	Target	P / L per Lot	All charges	Gain / Loss per Lot	Lot	Closed Date
11-Mar	SRF MAR FUT	Buy	2262.5	2228	2330	2300-2340	67.5	611.63	24700.9	375	14-Mar
8-Mar	TRENT MAR FUT	Buy	1068	1050	1092	1090-1110	24	554.19	16845.8	725	09-Mar
8-Mar	COLPAL MAR FUT	Buy	1399	1362	1424	1440-1470	25	697.76	16802.2	700	09-Mar
2-Mar	SRF MAR FUT	Buy	2342.5	2305	2387.5	2380-2420	45	626.72	16248.3	375	03-Mar
29-Mar	LT APR FUT	Buy	1745	1725	1771	1770-1790	26	712.83	14237.2	575	30-Mar

Master Trade High Risk Call Top Losers

3-Mar	SRF MAR FUT	Buy	2337.5	2300	2300	2380-2420	-37.5	603.75	-14666.3	375	04-Mar
17-Mar	AMBUJACEM MAR FUT	Buy	303.5	293.5	294	315-325	-9.5	308.70	-14558.7	1500	22-Mar

Momentum Call Top Gainer

Date	Company	Rec	Rec Price	Stop Loss	Call Closed At	Target	P / L per Share	All charges	Net Gain / Loss %	Closed Date
8-Mar	ICICIBANK	Buy	658.5	640	692.5	690-700	34	-4.61	4.46%	10-Mar
8-Mar	MAXHEALTH	Buy	347.5	337	362	365-370	14.5	-2.43	3.47%	10-Mar
21-Mar	ICICIBANK	Buy	712.5	695	738.5	740-750	26	-4.99	2.95%	31-Mar
9-Mar	PIDILITIND	Buy	2175	2120	2240	2280-2300	65	-1.52	2.92%	09-Mar
19-Mar	PRSMJOHNSN	Buy	122.5	118.5	126	127-130	3.5	-0.09	2.79%	19-Mar

Momentum Call Top Loser

11-Mar	MAXHEALTH	Buy	350	338	338	365-370	-12	-2.45	-4.13%	17-Mar
23-Mar	HINDALCO	Sell	601.5	622	622	580-570	-20.5	-4.21	-4.11%	24-Mar

April 2022

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1 • Monthly Auto sales • US Employment Report	2
3	4 • S&P Global Manufacturing PMI MAR	5	6 • S&P Global Services PMI MAR	7 • SWSOLAR	8 • RBI Interest Rate Decision	9
10	11 • TCS	12 • Industrial Production YoY FEB • Manufacturing Production YoY FEB • Inflation Rate YoY MAR • GMBREW	13 • INFY	14 • WPI Manufacturing YoY MAR • WPI Inflation YoY MAR	15	16 • HDFCBANK • ICICIPRULI
17	18	19	20 • ISEC	21 • ICICIGI • NESTLEIND	22	23 • ICICIBANK
24	25 • MAHINDCIE	26 • ATUL • NAM-INDIA	27 • HDFCAMC • MAHLIFE • SHREDIGCEM	28 • MPHASIS • PGHH	29 • GILLETTE • WIPRO	30 • IDFCFIRSTB • LGBBROSLTD



Result Updates



Economic Event

ACMIIL Retail Research Products

Informational Products	Recommendation Products
Morning Notes	Momentum Calls
Market Watch	Positional Calls
Investor First Magazine	Smart Delivery Calls
IPO/NCD/ETF/OFS/BOND	Investment Ideas
Market Pulse	Master Trades High Risk
RBI Monetary Policy	Master Trades Medium Risk
Union Budget Report	Techno-Funda
Weekly Derivative Synopsis	Top Mutual Fund Schemes
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Asit C. Mehta

INVESTMENT INTERMEDIATES LTD.

Retail Research Desk

Email: retailresearch@acm.co.in

Research Analyst Registration Number:

INH000002483

CIN: U65990MH1993PLC075388

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